



ENERGY-EFFICIENCY LOAN APPLICATION



P.O. Box 172
Humboldt, IA 50548
Ph: 515-532-6477
E-mail: homeward@mchsi.com

TYPE OF LOAN (CHECK ONE)

Energy-Efficiency Loan Geothermal Loan Well and Septic Loan

APPLICANT INFORMATION

Name: _____
Social Security#: _____
Co-Borrower's Name _____
Social Security# _____

Current Address: _____
City: _____ State _____ Zip Code _____

Daytime Phone: _____ Evening Phone: _____
Cell phone: _____
E-Mail address: _____

Family Size: _____ Annual Income*: _____

EMPLOYMENT AND INCOME INFORMATION

Applicant's Employer: _____
Employer's Address: _____
City: _____ State _____ Zip Code _____
Employer's Phone: _____
How Long Employed: _____

Co-Borrower's Employer: _____
Employer's Address: _____
City: _____ State _____ Zip Code _____
Employer's Phone: _____
How Long Employed: _____

MORTGAGE INFORMATION

Name and Address of
First Mortgage Holder: _____
State _____ Zip Code _____ City _____

Amount of loan requested from Homeward, Inc.: _____

Term of loan desired (select one):

Energy Efficiency Loan
 \$10,000 - 10 years - 5%
 \$10,000 - 5 years - 4%

Geothermal Loan
 \$20,000 - 2.99% - 7 years

Well and Septic Loan
 \$10,000 - 5 years - 4%
 \$10,000 - 10 years - 5%

*Please include a copy of your latest tax return.

AGREEMENT & WAIVER OF CONFIDENTIALITY

I/we present this application truly and correctly stated to the best of my/our knowledge and for the purpose of obtaining an energy-efficiency, geothermal heat pump, or well and septic loan.

My/our signatures authorize Homeward, Inc. to investigate credit references, employment status, statements or other data obtained from me/us; and to access loan application form (s) submitted to the primary lending institution involved. A photocopy, or exact reproduction, of this agreement and waiver, as duly executed, shall have the same force and effect as this original.

Dated this _____ day of _____, 20__

Borrower's signature: _____

Co-Borrower's signature: _____

Complete this form and return to: Homeward, Inc.
P.O. Box 172
Humboldt, IA 50548

APPLICATION CHECKLIST

Please answer or provide the following:

___ **TAX RETURN STATEMENT**
Include a copy of your latest tax return.

___ **HOMEOWNER'S INSURANCE COMPANY**
Name and Address of Homeowner's
Insurance Company: _____
_____ City _____
State _____ Zip Code _____
Phone: _____

___ **ELECTRIC COOPERATIVE MEMBERSHIP**
Name of your electric cooperative: _____

___ **PAYMENT INFORMATION**
If Homeward, Inc. requires that the monthly payment be paid directly from the borrower's account, indicate what time of the month you prefer to have the funds automatically withdrawn.
_____7th of the month _____21st of the month

___ **ADDRESS OF IMPROVEMENTS**
Physical address of property where the improvements are being made:

City _____ State _____ Zip Code _____

___ **CONSTRUCTION DETAILS**
Is this new construction? ___YES ___NO

___ **LEGAL DESCRIPTION OF PROPERTY**
Include a complete and accurate legal description from a mortgage, deed, or survey.

Homeward, Inc. does not discriminate on the basis of race, color, national origin, religion, age, sex, disability, familial status or sexual orientation. We do business in accordance with the Federal Fair Housing Law.